



Cardiothoracic and Vascular Surgeons
 1010 W. 40th St
 Tel: (512) 459-8753 Fax: (512) 459-0586

HISTORY AND PHYSICAL FORM

Date: _____ **Patient Name:** _____ **DOB:** _____

Sex: M / F (*circle one*) **Ht:** _____ **ft:** _____ **in** **Wt:** _____ **lbs** **BP:** _____ / _____ **Pulse:** _____ **bpm**

REASON FOR TODAY'S VISIT: _____

PROVIDERS: - Pharmacy / Location: _____

- Primary Care Doctor or Clinic / Phone #: _____

- Referring Doctor / Phone #: _____

- Other Doctors (*pulmonologist, oncologist, cardiologist, etc.*) / Phone #: _____

DIALYSIS UNIT: What is the name of your Dialysis Unit and what days do you dialyze? (*if applicable*):

ALLERGIES to Medications: _____ *OR* **NONE** (*no allergies*)

Medication

Reaction you have

1	
2	
3	
4	
5	
6	

MEDICATIONS you currently take: *OR* **NONE** (*check box if you take no meds*)

	Medication	Dose	How often
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			

FAMILY MEDICAL HISTORY: *OR* **None/Unknown**

	Mother ✓	Father ✓	Sister ✓	Brother ✓
Aneurysm				
Bleeding				
Stroke				
Congenital Heart Disease				
Blood Clots (Deep venous thrombosis)				
Diabetes				
Lung disease				
Heart disease				
Heart Failure				
Hyperlipidemia				
High blood pressure				
Kidney Disease				
Cancer (List type of Cancer)				
Heart Attack (MI)				
Obesity				
Renal failure				
Rheumatic Fever				

SOCIAL HISTORY:

Smoking Status: Never smoked Former smoker Current smoker *daily*
Current smoker *occasionally*

Number of years you have used tobacco (**even if you quit**) _____

Year you quit smoking: _____

How much do you (or did you) smoke? 1 pack per day 2 packs per day 1 pack per week Other: _____

Do you use any other form of tobacco? yes no If yes, what type _____

Has tobacco cessation counseling been provided? yes no

Alcohol Intake: None Occasional Moderate Heavy

Illicit Drugs: None Yes: (what and how often?) _____

Exercise Level: None Occasional Moderate Heavy

Marital Status: Married Single Separated Divorced Widowed Domestic Partner

SURGICAL HISTORY: (*Please list all prior surgeries and dates*)

DATE	SURGERY

PAST MEDICAL HISTORY:

(CIRCLE THE CONDITIONS BELOW THAT APPLY TO YOU)

Aneurysm: abdominal, thoracic (chest), cerebral (brain), peripheral (legs)	Genitourinary Disease: urinary frequency, incontinence, prostate problems
Anxiety	Heart Valve Disease: aortic, mitral, tricuspid
Autoimmune Disorder: lupus, MS, rheumatic fever, Sjogren's syndrome	Hematologic Disease: anemia, clotting disorder, bleeding disorder
Bipolar Disorder	Hyperlidemia (high cholesterol)
Blood Thinners: Coumadin, Plavix, Aspirin, Xarelto, Pradaxa, Fish Oil	Hypertension (high blood pressure)
Cancer: what type? _____	Kidney Disease: renal cysts, renal transplant
Cardiac Arrhythmias: Atrial fibrillation, PVC	Liver Disease: jaundice, hepatitis, cirrhosis
Carotid Stenosis	Musculoskeletal: arthritis, osteoporosis, back pain
Congenital Heart Disease: ASD, VSD, AVSD, Marfan's, bicuspid valve	Pacemaker
Coronary Artery Disease: heart attack (MI), chest pain	Peripheral Vascular Disease: Deep venous thrombosis, claudication
Depression	Pulmonary/Respiratory Disease: asthma, COPD, TB
Dermatology: shingles, psoriasis	Schizophrenia
Diabetes: Type 1 Insulin-Dependent; Type 2 Non-Insulin Dependent	Sleep Disorder: insomnia, sleep apnea, narcoleps
End Stage Renal Disease (kidney failure)	Stroke
Endocrine problems: thyroid- high / low; parathyroid- high / low, adrenal gland, pituitary	Other Conditions:
ENT: Ears, Nose, Throat problems	Other Conditions:
Eye Problems: glasses, cataracts, glaucoma, etc	
Gastrointestinal Disease: ulcers, Crohn's, diverticulitis, gallstones, IBS, reflux/heartburn	

Review Of Systems (ROS)

(please check all the following conditions listed below that you are currently experiencing. If applicable, provide additional notes about the condition)

Constitutional

NONE or: fever night sweats significant weight gain (_____lbs.)
 significant weight loss (_____lbs) exercise intolerance fatigue
 Comments _____

Eyes

NONE or: dry eyes eye irritation vision changes
 Comments _____

Ears

NONE or: difficulty hearing ear pain
 Comments _____

REVIEW OF SYSTEMS...Continued

Nose

NONE or: frequent nosebleeds nose/sinus problems

Comments _____

Mouth/Throat

NONE or: sore throat bleeding gums snoring dry mouth mouth ulcers oral abnormalities teeth problems

Comments _____

Cardiovascular

NONE or: chest pain chest pain on exertion shortness of breath when walking shortness of breath when lying down palpitations known heart murmur lightheadedness

Comments _____

Respiratory

NONE or: cough clear mucus yellow/green mucus wheezing shortness of breath coughing up blood sleep disturbances (sleep apnea)

Comments _____

Gastrointestinal

NONE or: abdominal pain vomiting abnormal appetite diarrhea vomiting blood black or tarry stools

Comments _____

Genitourinary

NONE or: incontinence (loss of urinary control) difficulty urinating increased urinary frequency hematuria change in urinary output incomplete emptying of bladder

Comments _____

Musculoskeletal

NONE or: muscle aches muscle weakness arthralgias/joint pain back pain swelling in the extremities needs wheelchair needs walker

Comments _____

Neurologic

NONE or: loss of consciousness weakness numbness seizures dizziness frequent/severe headaches migraines restless legs

Comments _____

**Hematologic/
Lymphatic**

NONE or: swollen glands bruising easy / excessive bleeding tendency

Comments _____

**Allergic/
Immunologic**

NONE or: runny nose sinus pressure itching hives frequent sneezing

Comments _____

Endocrine

NONE or: excessive thirst or water consumption overall weakness excessive facial or body hair growth temperature intolerance

Comments _____



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CTVS General Consent Form to the Use and Disclosure of Protected Health Information

I understand that **Cardiothoracic and Vascular Surgeons** creates and maintains medical and related records that include personal healthcare information, including my health records, symptoms, demographic information, diagnoses, examination and test results, treatment, and any plans for future care or treatment. This is my “protected health information”.

I understand and consent to the use and disclosure of my Health Information by Cardiothoracic and Vascular Surgeons for the following purposes:

- My treatment: This includes the provision, coordination, or supervision of my healthcare and related services, including the coordination or management of my care and consultation between healthcare professionals related to my treatment, or my referral to another healthcare professional and participation in SureScripts Pharmacy database.
- Payment for healthcare services provided to me: This includes actions undertaken by a health plan to decide coverage or the provision of benefits to me, by my Provider or a health plan to obtain or provide compensation for my care, or otherwise related to me.
- My Provider's internal operations: This includes quality assessment and improvement activities; reviewing provider performance and training; activities relating to health insurance and benefits; conducting or arranging for medical review, legal services, and audits; business planning and development; and business management and general administrative activities including customer service, resolution of internal grievances, due diligence, and creating de-identified healthcare information.
- My personal release: I authorize the release of my protected health information to myself at any time.
- Use of my mobile number: I authorize automated messages and alerts to me from this practice.

I understand and agree that:

- I have the right to review Cardiothoracic and Vascular Surgeons *Notice of Privacy Practices for Protected Health Information*, which provides a much more detailed description of information uses and disclosures, prior to signing this Consent.
- **Cardiothoracic and Vascular Surgeons** may change or modify its *Notice of Privacy Practices for Protected Health Information* at any time and I have the right to obtain a revised notice of privacy practices by accessing the Cardiothoracic and Vascular Surgeon's website, calling the office and requesting a revised copy be sent in the mail or asking for one at the time of my next appointment.
- I have the right to request restrictions as to how my Health Information may be used or disclosed to carry out treatment, payment, or healthcare operations. I understand and agree that my Provider is not required to agree to any restrictions that I may request, but if my Provider agrees, it will be bound by that restriction.
- I have the right to revoke this Consent by notifying my Provider *in writing* that I revoke this Consent unless my Provider has used or disclosed my Health Information in reliance on this Consent.
- My Provider has the right to disclose relevant Health Information to my family member, other relative, close personal friend, or anyone identified by me.



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CTVS General Consent Form to the Use and Disclosure of Protected Health Information

Signature of Patient	
Printed Name of Patient	
Date	Email
Guardian or responsible party signature	Relationship to Patient

I hereby authorize the release of my protected health information to the following individuals:

Name	Relationship	Email or Phone
Name	Relationship	Email or Phone
Name	Relationship	Email or Phone
Name	Relationship	Email or Phone
Name	Relationship	Email or Phone



Cardiothoracic and Vascular Surgeons
3201 So. Austin Avenue, Suite 325
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FINANCIAL RESPONSIBILITY

I understand that on ALL services billed to my insurance company there may be an additional balance due. This is determined by my insurance company's benefit plan. This includes co-pays and deductibles.

I understand that if my insurance denies the claim(s) for medical necessity, out of network, not a covered benefit, plan terminated, is considered experimental or investigational by my plan, etc. that I will be financially responsible for the payment of the services according to the protocol of this office.

I understand if I am admitted to the hospital there may be other charges for medical services that may be considered out of network with my insurance company for which I may be responsible. CTVS cannot control or guarantee that only in-network providers for your insurance plan will be utilized by the hospital in which you receive treatment.

Signature of Patient

Printed Name of Patient

Date

Email or Phone

Guardian or Responsible Party Signature

Relationship to Patient

Dear Patients,

Your medical provider is participating in a government program that encourages the adoption of electronic health records. This technology will lead to reduced health care costs but it will also improve the quality of your care and our ability to communicate with you, our patients.

As part of this program, the government requires us to record the following demographic information about you:

▶ Preferred language ▶ Race ▶ Ethnicity ▶ Date of birth ▶ Gender

The U.S. Centers for Disease Control and Prevention (CDC) provides the options for the race and ethnicity fields that match the data collection standards defined by the U.S. Office of Management and Budget (OMB) and the U.S. Bureau of the Census (BC). We maintain secure records and assure you that this information will remain confidential.

You can help us by reviewing the list of options below and providing your race and ethnicity information during registration or check-in. If you do not wish to provide this information, you may simply decline.

Thank you for your assistance!

Cardiothoracic and Vascular Surgeons

Please identify your Race from the following CDC-defined options:

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> African | <input type="checkbox"/> Black or African American | <input type="checkbox"/> Japanese | <input type="checkbox"/> Other Pacific Islander |
| <input type="checkbox"/> African American | <input type="checkbox"/> American | <input type="checkbox"/> Korean | <input type="checkbox"/> Other Race |
| <input type="checkbox"/> Alaska Native | <input type="checkbox"/> Burmese | <input type="checkbox"/> Laotian | <input type="checkbox"/> Pakistani |
| <input type="checkbox"/> American Indian | <input type="checkbox"/> Cambodian | <input type="checkbox"/> Madagascar | <input type="checkbox"/> Polynesian |
| <input type="checkbox"/> American Indian or Alaska Native | <input type="checkbox"/> Chinese | <input type="checkbox"/> Malaysian | <input type="checkbox"/> Singaporean |
| <input type="checkbox"/> Arab | <input type="checkbox"/> Dominica Islander | <input type="checkbox"/> Maldivian | <input type="checkbox"/> Sri Lankan |
| <input type="checkbox"/> Asian | <input type="checkbox"/> Dominican | <input type="checkbox"/> Melanesian | <input type="checkbox"/> Taiwanese |
| <input type="checkbox"/> Asian Indian | <input type="checkbox"/> European | <input type="checkbox"/> Micronesian | <input type="checkbox"/> Thai |
| <input type="checkbox"/> Bahamian | <input type="checkbox"/> Filipino | <input type="checkbox"/> Middle Eastern or North African | <input type="checkbox"/> Tobagoan |
| <input type="checkbox"/> Bangladeshi | <input type="checkbox"/> Haitian | <input type="checkbox"/> Native Hawaiian or Other Pacific Islander | <input type="checkbox"/> Trinidadian |
| <input type="checkbox"/> Barbadian | <input type="checkbox"/> Hmong | <input type="checkbox"/> Nepalese | <input type="checkbox"/> Vietnamese |
| <input type="checkbox"/> Bhutanese | <input type="checkbox"/> Indonesian | <input type="checkbox"/> Okinawan | <input type="checkbox"/> West Indian |
| <input type="checkbox"/> Black | <input type="checkbox"/> Iwo Jiman | | <input type="checkbox"/> White |
| | <input type="checkbox"/> Jamaican | | |

Please identify your Ethnicity from the following CDC-defined options:

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Central American | <input type="checkbox"/> Hispanic or Latino/Spanish | <input type="checkbox"/> Mexican | <input type="checkbox"/> South American |
| <input type="checkbox"/> Cuban | <input type="checkbox"/> Latin American/Latin, Latino | <input type="checkbox"/> Not Hispanic or Latino | <input type="checkbox"/> Spaniard |
| <input type="checkbox"/> Dominican | | <input type="checkbox"/> Puerto Rican | |